CSUSA

CASE STUDY



01

CLIENT NAME WITHHELD

EXECUTIVE PROTECTION · ESTATE SECURITY

A family office got one security plan for three homes and kept its privacy

PRIVATE FAMILY OFFICE · 3 RESIDENCES

35%

fewer reportable security exceptions after six months

100%

of scheduled perimeter and access checks documented

0

unauthorized vendor entries in the final 90-day review

How CSUSA set up a discreet program for a private estate portfolio with frequent travel and a changing cast of staff and vendors.

CLIENT	PROFILE	SERVICES
Client name withheld	Private family office · 3 residences	Executive Protection, Estate Security, Visitor Management, Threat Assessments

The situation

A family office looked after several private residences. The principals traveled often, household staff and vendors changed from week to week, and service providers needed access at different hours.

Security was split up. Household staff coordinated visitors, local vendors ran occasional patrols, and nobody had one picture of all the properties.

What the family needed

They wanted protection visible enough to put off unwanted visitors and quiet enough that the household could run as usual. In practice that meant:

- Controlled access for visitors and contractors
- Reliable arrival and departure procedures
- Eyes on the perimeter after hours
- Security that follows the travel schedule
- A clear escalation path when an unfamiliar person or vehicle shows up

What CSUSA put in place

We started with a site and lifestyle assessment: layouts, access points, lighting, the perimeter, staff routines, travel patterns and emergency contacts. The security plan that came out of it set post orders, escalation thresholds and communication rules for each property.

An assigned security lead runs a consistent team of screened, trained officers. Their coverage includes:

- Access control at each residence
- Exterior patrols, some scheduled and some at random
- Check-in of every visitor and vendor
- Opening and closing checks
- Support for planned executive movements on request

Officers are courteous with household staff, guests and expected vendors. Sensitive information goes out on a need-to-know basis, and shift briefings and written activity reports keep the work consistent when officers rotate.

Management gets a short activity summary and an exception report. Anything significant goes straight up the agreed contact tree. We review the plan whenever travel, staffing or use of a property changes.

Results

35%

fewer reportable security exceptions after six months

100%

of scheduled perimeter and access checks documented

0

unauthorized vendor entries in the final 90-day review

Figures from the first six months of the program.

What we measure

Clients often judge estate security by how many officers they can see. We judge it on planning, discretion, consistency and communication, and we track:

- Access exceptions
- Verified visitor and vendor entries
- Patrol completion
- Response and escalation times
- Support for executive movements
- Feedback from the client and household

NEXT STEP

Get a Free Security Assessment

A CSUSA supervisor walks your property and puts a recommendation in writing.

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